



2021-2022 Marital and Tax Status Form-STUDENT INFO (#H3)

STUDENT Last Name First Name M.I. ID (10 digit)

Your 2021-2022 FAFSA has been identified by the Department of Education for containing conflicting information between your (and/or your parents) Marital Status and IRS Tax Filing Status. Please review the comments on your Student Aid Report (FAFSA) to see where the conflict is. Then complete this form and submit it to the Financial Aid Office with your written statement if required below.

SECTION 1: Please indicate your Dependency Status per the FAFSA, by checking ONE of the following

INDEPENDENT STUDENT. Complete Section 2, sign and submit to the Financial Aid Office at Mesa College with all necessary documentation and statements.
DEPENDENT STUDENT. Complete Section 3, sign and submit to the Financial Aid Office at Mesa College with all necessary documentation and statements.
Important: If biological parent live together, must include both income information. For CA Dream Act students, if student has a domestic partner relationship, must also include their information,

SECTION 2: Independent Students please check ONE response in both of the following columns:

Table with 3 columns: Marital Status (Single, Married, Divorced, Separated, Widowed), Tax Filing Status (STUDENT, SPOUSE), and Instructions. Includes fields for dates of marriage/divorce/separation/widowhood.

SECTION 3: Dependent Students please check ONE response in both of the following columns:

Table with 2 columns: Marital Status (Single, Other) and Tax Filing Status (Single, Other, Did not File).

* If you answered "Other" or "Did not File" to any of the tax filing statuses above, there may be conflicting information that requires resolution. Please explain your tax filing situation on a separate sheet of paper and provide appropriate IRS transcripts and W2(s) to verify your status.

Head of Household Eligibility: If you are legally married and have filed your taxes as Head of Household for 2019; please fully explain your tax filing situation on a separate sheet of paper

Married filing joint: If you are legally divorced now and filed your taxes as "Married Filing Joint" for 2019, please explain your tax filing situation on a separate sheet of paper. Please contact the Financial Aid office if you have any questions.

My signature below certifies that the information I have provided is complete and accurate. I agree to provide any additional information requested by San Diego Mesa College Financial Aid Office to verify the accuracy of the information I have provided. If I have purposely given false or misleading information, I may be fined up to \$20,000, sent to prison, or both.

Student Signature

Date

Spouse Signature (If filing taxes separately)

Date